



**UPP BOND 1 ISSUER PLC**  
Senior Secured Notes

August 2016

**Rate Reset Report**

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<b>Distribution Date</b>	31-Aug-16	<b>U.S Bank Global Corporate Trust Services Website</b>	<a href="http://www.usbank.com/abs">www.usbank.com/abs</a>
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<b>Interest Payment Date</b>	<b>31-Aug-16</b>
Base Currency	GBP(£)
Interest Accrual (Start Date)	29-Feb-16
Interest Accrual (End Date)	31-Aug-16
Index Ratio (RPI Linked Note)	<b>1.06647</b>
Index Ratio (Amortising RPI Linked Note)	<b>1.01485</b>
Day Count Fraction	Actual/Actual (ICMA)
Calculation Period	184
Determination Period	184
Day Count Fraction Applied	0.50

		ISIN \ Common Code	Outstanding Principal Amount / Denomination	Calculation Amount	Interest Rate	Interest Rate Applied	Nominal Interest Amount (per calculation amount)	Total Interest Due (per note)	Total Interest Due
RPI Linked	Pre-Indexation	XS0897451877/0	75,000,000.00	1,000.00	2.7291%	2.7291%	13.65	1,365.00	1,023,750.00
	Post-Indexation	89745187	100,000.00		2.7291%	2.9105%	14.56	1,456.00	1,092,000.00
Fixed		XS0897452412 / 089745241	298,247,000.00 / 100,000.00	1,000.00	4.9023%	4.9023%	24.51	2,451.00	7,310,033.97
Amortising RPI Linked	Pre-Indexation	XS1148134601/1	143,247,930.00	1,000.00	1.0370%	1.0370%	5.19	519.00	743,456.76
	Post-Indexation	14813460	100,000.00		1.0370%	1.0524%	5.27	527.00	754,916.59

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