

UPP Bond 1 Issuer PLC – Notice of Investor Meeting

23 November 2023

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE RETRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.

Notice to the holders of

£307,100,000 Amortising Fixed Rate Senior Secured Notes due 2040 (ISIN: XS0897452412)

And

£75,000,000 Amortising RPI Index-Linked Senior Secured Notes due 2047 (ISIN: XS0897451877)

And

£149,700,000 Amortising RPI Index-Linked Notes Due 2049 (ISIN: XS1148134601)

Issued by

UPP BOND 1 ISSUER PLC

Notice of Investor Meeting

UPP Bond 1 Issuer PLC will be holding its annual investor conference call on Thursday 14 December 2023 at 1100hrs.

To register to join the call through your web browser, please [click this link](#).

Alternatively, to register to join via phone, please [click this link](#).

You will be asked to provide the following details to register your interest:

- Name
- Name of organisation
- Email address

On submission, you will receive a web link or dial-in details, subject to which registration option you choose.

For further information, please contact UPP Investor Relations

Telephone: +44 (0)20 7398 7200
Email: investor.relations@upp-ltd.com