

UPP Bond 1 Issuer PLC – Details of Investor Meeting

7 December 2023

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE RETRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.

Notice to the holders of

£307,100,000 Amortising Fixed Rate Senior Secured Notes due 2040 (ISIN: XS0897452412)

And

£75,000,000 Amortising RPI Index-Linked Senior Secured Notes due 2047 (ISIN: XS0897451877)

And

£149,700,000 Amortising RPI Index-Linked Notes Due 2049 (ISIN: XS1148134601)

Issued by

UPP BOND 1 ISSUER PLC

UPP Bond 1 Issuer PLC will be holding its annual investor conference call on Thursday 14 December 2023 at 1100hrs and we can now confirm the following details:

- Date: Thursday 14 December 2023
- Time: 1100hrs GMT
- Host: Elaine Hewitt (Chief Executive Officer)
- Additional Presenters: Mark Bamford (Chief Financial Officer), Simon Boorne (Executive Group Investment Director) and Arthur Moerman (Monitoring Adviser, Bishopsfield Capital Partners)
- Expected duration: 60 minutes
- Topic: UPP Bond 1 Issuer PLC Full Year Results

To register to join the call through your web browser, please [click this link](#).

Alternatively, to register to join via phone, please [click this link](#).

You will be asked to provide the following details to register your interest:

- Name
- Name of organisation

- Email address

On submission, you will receive a web link or dial-in details, subject to which registration option you choose.

A recording of the meeting will be made available for seven days shortly after it has finished. Details of how to access this recording will be circulated to registered participants following the call.

The meeting will include a presentation and this, along with the UPP Bond 1 Limited Investor Report, will be made available at <https://www.upp-ltd.com/investor-centre/announcements> during the course of Thursday 14 December 2023.

For further information, please contact UPP Investor Relations:

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Email: investor.relations@upp-ltd.com