

UPP Bond 1 Issuer PLC – Notice of Investor Meeting

22 November 2024

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE RETRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.

Notice to the holders of

£307,100,000 Amortising Fixed Rate Senior Secured Notes due 2040 (ISIN: XS0897452412)

And

£75,000,000 Amortising RPI Index-Linked Senior Secured Notes due 2047 (ISIN: XS0897451877)

And

£149,700,000 Amortising RPI Index-Linked Notes Due 2049 (ISIN: XS1148134601)

Issued by

UPP BOND 1 ISSUER PLC

Notice of Investor Meeting

UPP Bond 1 Issuer PLC will be holding its annual investor conference call on Monday 16 December 2024 at 1030hrs.

To register and to join the call, please [click this link](#).

You will be asked to provide the following details to register your interest:

- Name
- Name of organisation
- Email address

On submission, you will receive a web link or dial-in details (details to dial in are below), subject to which registration option you choose.

To join via phone, please dial the below preferred number and an operator will connect you to the webcast.

Password: UPPBond1

Dial numbers: +44 (0) 33 0551 0200

For further information, please contact UPP Investor Relations

Telephone: +44 (0)20 7398 7200

Email: investor.relations@upp-ltd.com