

UPP Bond 1 Issuer PLC – Details of Investor Meeting

6 December 2024

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE RETRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.

Notice to the holders of

£307,100,000 Amortising Fixed Rate Senior Secured Notes due 2040 (ISIN: XS0897452412)

And

£75,000,000 Amortising RPI Index-Linked Senior Secured Notes due 2047 (ISIN: XS0897451877)

And

£149,700,000 Amortising RPI Index-Linked Notes Due 2049 (ISIN: XS1148134601)

Issued by

UPP BOND 1 ISSUER PLC

UPP Bond 1 Issuer PLC will be holding its annual investor conference call on Monday 16 December 2024 at 1030hrs and we can now confirm the following details:

- Date: Monday 16 December 2024
- Time: 1030hrs GMT
- Host: Elaine Hewitt (Chief Executive Officer)
- Additional Presenters: Mark Bamford (Chief Financial Officer), Simon Boorne (Chief Investment Officer) and Arthur Moerman (Monitoring Adviser, Bishopsfield Capital Partners)
- Expected duration: 60 minutes
- Topic: UPP Bond 1 Issuer PLC Full Year Results

To register and to join the call, please [click this link](#).

You will be asked to provide the following details to register your interest:

- Name
- Name of organisation
- Email address

On submission, you will receive a web link or dial-in details (details to dial in are below), subject to which registration option you choose.

To join via phone, please dial the below preferred number and an operator will connect you to the webcast.

Password: UPPBond1

Dial numbers: +44 (0) 33 0551 0200

A recording of the meeting will be made available for seven days shortly after it has finished. Details of how to access this recording will be circulated to registered participants following the call.

The meeting will include a presentation and this, along with the UPP Bond 1 Limited Investor Report, will be made available at <https://www.upp-ltd.com/investor-centre/announcements> during the course of Monday 16 December 2024.

For further information, please contact UPP Investor Relations:

Telephone: +44 (0)20 7398 7200

Email: investor.relations@upp-ltd.com